

Money Mastery

How to quickly ensure your goals and relationship with money are aligned

Self-Assessment

Make a list of people to ask about their perspective of your relationship with money (be sure to include various loved ones, money people, and colleagues), then actually ask them.

1. _____
2. _____
3. _____
4. _____
5. _____

What did they say? How can you improve your relationship with money?

Who do I spend most of my time with?

Make a list of 5-10 people you spend the most time with in your life.

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

What did you learn about your relationship with these people after asking the questions outlined in the Master Plan?
